

# UNITED STATES RAILWAY LEASING CO.

A SUBSIDIARY OF  EVANS PRODUCTS COMPANY

TRANSPORTATION SYSTEMS & INDUSTRIAL GROUP

2200 EAST DEVON AVENUE, DES PLAINES, ILLINOIS 60018 (312) 297-3200

March 20, 1978

Secretary,  
Interstate Commerce Commission  
Office of the Secretary  
Washington, D. C. 20423

RECORDATION NO. 2322

Filed & Recorded

APR 12 1978 - 10 05 AM

INTERSTATE COMMERCE COMMISSION

RECEIVED  
APR 12 5 35 PM '78  
CERTIFICATION UNIT

Re: Lease entered into between United States Railway Leasing Company and William M. Gibbons, Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company, Debtor dated November 29, 1977

Madame:

Pursuant to Section 20c of the Interstate Commerce Act and to the Commission's Rules and Regulations, thereunder, as amended, we are enclosing for filing and recording two fully executed Counterparts of the above mentioned lease:

Lessor

United States Railway Leasing Company  
2200 East Devon Avenue  
Des Plaines, Illinois 60018

Lessee

Chicago, Rock Island and Pacific R.R. Co.  
332 S. Michigan  
Chicago, Illinois 60604

The equipment covered by the enclosed documents consists of three hundred (300) 50'6", 70-ton XM Box Cars and two hundred (200) 50'6" 70-ton XF Bos Cars

and bearing the following reporting numbers and marks: ROCK 300500-300999, incl.

The above equipment will be lettered United States Railway Leasing Co., USLX, or in some other appropriate manner, and will also be marked, "Property of United States Railway Leasing Co., Owner and Lessor."

Also enclosed is the Lessor's check in the amount of \$50, representing the recordation fee as required by Section 57.3 of the Rules and Regulations. Upon recordation, kindly return the originals to the undersigned at the letterhead address.

8-102A020

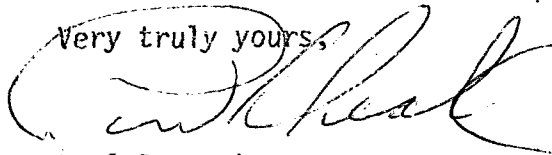
APR 12 1978

Date

Fee \$

50

Very truly yours,



Paul R. Leak  
Vice President & Controller

cc: Washington

Encl. - 2 leases/1check

cc: Information Center

Lot # 1556

SHORT FORM - LEASE APR 12 1978 - 10 05 AM

AGREEMENT made and entered into this 29th INTERSTATE COMMERCE COMMISSION  
November, 19 77, between

**UNITED STATES RAILWAY LEASING COMPANY**  
an Illinois corporation (hereinafter called "United") and

William M. Gibbons, Trustee of the Property  
of the Chicago, Rock Island and Pacific  
Railroad Company, Debtor

### RECITALS

This memorandum evidences the execution of a certain lease ("Lease") of even date herewith by the parties hereto.

### AGREEMENT

It is agreed:

1. **Lease of Cars.** United hereby leases to Lessee that number of railroad cars of the type, construction and such other description (hereinafter referred to as "Cars") as is set forth in Exhibit A attached hereto and by this reference made a part hereof.

2. **Term.** The term of the Lease shall begin on or about July 1, 1978 and shall end on or about Sept. 30, 1993, unless sooner terminated in accordance with the terms of the Lease. Lessee has been granted an option to extend the term of this Lease for a period of 5 years from the end of the original term as provided in the Lease.

3. **General.** All other terms and conditions upon which the Cars have been let including the payment of rents are provided in the Lease.

IN WITNESS WHEREOF, the parties have executed and affixed their respective seals to this Short Form - Lease as of the day and year first above written.

**UNITED STATES RAILWAY LEASING COMPANY**

By Ralph E. Bell  
Vice-President

William M. Gibbons,  
Trustee of the Property of the Chicago,  
Rock Island and Pacific Railroad Company

By Denton H. Stamm  
Chief Financial Officer

ATTEST  
[Signature]  
Secretary Assistant Secretary

**EXHIBIT A**

Lease dated November 29, 19 77,  
by and between United States Railway Leasing Company ("United") and William M. Gibbons,  
Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company  
("Lessee")

Type and Description of Car:

(300) 50'6" 70-ton XM Box Cars built to Rock Island Specifications

(200) 50'6" 70-ton XF Box Cars built to Rock Island Specifications

Number of Cars:

Five Hundred (500)

\*Reporting Numbers and Marks:

ROCK 300500-300999

\*When United's reporting marks are specified, this Lease is subject to the granting of all necessary consents to such use by carrier, AAR, or any other approval now or hereafter required by tariff, AAR rules, or applicable laws and regulations.

STATE OF ILLINOIS )  
 ) SS.  
COUNTY OF COOK )

On this 15th day of March, 1978, before me personally appeared Ralph E. Bell, to me personally known, who being by me duly sworn, says that he is President of the United States Railway Leasing Company and Assistant Secretary of said corporation, to me personally known to be the Assistant Secretary of said corporation, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and they acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

James G. Gully  
Notary Public

My Commission Expires April 22, 1981

STATE OF Illinois )  
 ) SS.  
COUNTY OF Cook )

On this 8th day of March, 1978, before me personally appeared Burton M. Strauss, Jr., to me personally known, who being by me duly sworn, says that he is Chief Financial Officer for Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company, and that the foregoing instrument was signed by him as Chief Financial Officer for Trustee of the Property of the Chicago, Rock Island and Pacific Railroad Company pursuant to Order No. 131 of the United States District Court for the Northern District of Illinois in Proceeding hearing No. 75 B 2697.

John H. Givio  
Notary Public